



SOLAR ORBITER Linking the Sun and Inner Heliosphere



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Outline

- Focus of HELEX joint mission
- Mission requirements
- Science payload
- Status update

1.5 -

Top level scientific goals of Solar Orbiter

- Determine the properties, dynamics and interactions of plasma, fields and particles in the near-Sun heliosphere
- Investigate the links between the solar surface, corona and inner heliosphere
- Explore, at all latitudes, the energetics, dynamics and finescale structure of the Sun's magnetized atmosphere
- Probe the solar dynamo by observing the Sun's high-latitude field, flows and seismic waves

Combination of remote sensing + in-situ

Focus of HELEX Joint Mission

HELEX (Heliospheric Explorers) = Solar Orbiter + Solar Sentinels

Primary Objectives:

Determine the sources, acceleration mechanisms and transport processes of solar energetic particles

Determine how coronal mass ejections (CMEs) evolve from the Sun to the inner solar system

Determine the origins of solar wind streams and interplanetary magnetic fields

Identify the Sources of Energetic Particles

Problem:

The relative importance of acceleration processes due to flares and CME-driven shocks cannot be determined at I AU due to particle mixing.

Solution:

Simultaneous in-situ measurements of energetic particles within ~I mean-freepath (~0.35 AU) of their acceleration site and magnetically connected to flare site + shock fronts by the three Sentinels and Solar Orbiter

Plus:

Concurrent remote imaging of flares, wide field-of-view coronagraphy of CMEs and spectroscopic identification of the CMEdriven shocks from Solar Orbiter.

Localize the Sources of Solar Energetic

Problem:

Multiple SEP events easily separated close to the Sun as demonstrated by Helios,
but are all mixed together by the time the SEPs reach Earth orbit.

Solution:

- Sentinels: near-Sun energetic particle observations to distinguish separate events
- Solar Orbiter: provide information on solar structures to establish their connection to solar source regions

Wibberenz & Cane, ApJ, 650, 1100, 2006

How is the structure of ICMEs related to their origin?

SOHO/LASCO C2 image showing the classic three-part structure of a CME

Problem:

- Models: All interplanetary CMEs (ICMEs) should be flux ropes, independent of initiation
- Observations: not true at I AU for > 50% of ICMEs

Solution:

- Solar Orbiter: track CME as it travels over Sentinels
- Sentinels+Solar Orbiter: measure CME properties in situ
- → Relate white light structures and spectroscopic plasma diagnostics to local plasma properties

 \rightarrow Identify the various solar sources of the CME structures.

Structure and Evolution of Transients

Example: An ICME strikes Comet Encke

STEREO/HI observation, 4/20/2007

Problem:

Line-of-sight ambiguities do not allow definitive determination of solar wind transient structures.

Observed:

ICME passing over Comet Encke illustrates the value of in-situ observations made in FOV of a white-light imager.

Solution:

Remove line-of-sight ambiguities from Solar Orbiter remote observations by multi-point Sentinels in-situ observations

 \rightarrow Determination of ICME structure and evolution.

Problem:

Origin of the slow solar wind is hotly debated. Possible source regions:

- edges of streamers
- boundaries of coronal holes
- tops of streamers

Observed:

Considerable structure inside streamers. However, these structures are completely washed out at I AU.

Solution:

A combination of near-Sun in-situ observations with concurrent remote imaging will allow the tracing of narrow slow solar wind streams to their origination sites.

Sheeley, ApJ 1997

Solar Orbiter Mission Requirements

Orbit:

- \bullet Reach orbit with perihelion between 0.2 and 0.25 AU
- Increase inclination w.r.t. Sun's equator to:
 - \geq 30° for nominal mission (goal)
 - \geq 34° for extended mission (goal)

Launch:

- •2015 (2017 as back-up):
 - NASA-provided launch (Atlas V or Delta IV) as baseline
 - Soyuz-Fregat 2-1b from Kourou as back-up
 - N.B. Sentinels to be launched separately (~ 2 years later)

Science Payload:

- Mass: 180 kg max. incl. maturity margin
- Power: 180 W max. incl. maturity margin

2015 launch: Spacecraft Trajectory

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Science Payload

ESA Announcement of Opportunity

- Released 18 Oct 2007
- 12 replies received by the 15 Jan 2008 deadline
- Another 2 (US-led) proposals received by 6 Feb 2008 (deadline extended specifically for this purpose)

NASA SMEX Focused Opportunity for Solar Orbiter

- Released 28 Oct 2007
- Deadline I Feb 2008

Solar Orbiter Instrument AO

Proposals received by ESA

Instrument	Proposal Acronym	Reference Payload Acronym
Solar Wind Plasma Analyzer	SWA	SWA
Radio and Plasma Wave Analyzer	RPW	RPW
Magnetometer	MAG	MAG
Energetic Particle Detector	EPD	EPD
Energetic Particle Telescope	EPT	EPD
Dust Particle Analyzer	SODA	DPD
Visible Imager & Magnetograph	PHI	VIM
EUV Spectrometer	METIS/EUS	EUS
EUV Imager	EUI	EUI
Coronagraph	METIS/COR	COR
Spectrometer/Telescope Imaging X-rays	STIX	STIX
Neutral Solar Wind Detector	SCENARIO	
Solar Luminosity and Irradiance Monitor	SLIM	

Recent and on-going Activities

- HELEX Joint Science & Technology Definition Team report released in Sep 2007
- Parallel heat shield and system assessment studies: Final presentations in Oct 2007
- ESA and NASA instrument AOs released in mid-Oct 2007
- Industrial phase BI (18-month definition phase): started in mid-March 2008
 - Industry team led by EADS/Astrium, sub-contractor Thales-Alenia
- Instrument proposal evaluation in progress

Recent and on-going Activities

heat shield breadboard

The End

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